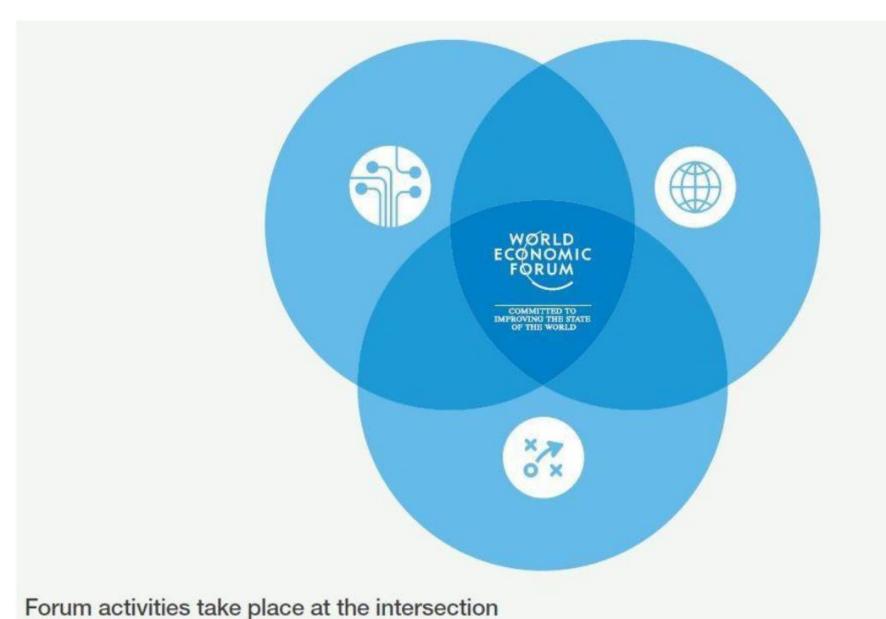


About the World Economic Forum



The World Economic Forum is the International Organization for Public-Private Cooperation.

Our activities are shaped by a unique institutional culture founded on the stakeholder theory, which asserts that an organization is accountable to all parts of society. We believe that progress happens by bringing together people from all walks of life who have the drive and the influence to make positive change.





Mastering the Fourth Industrial Revolution

of three focus areas

Over the next decade, we will witness changes tearing through the global economy with an unprecedented speed, scale and force. They will transform entire systems of production, distribution and consumption. Our activities address the ways these changes affect our lives, their impact on future generations, and how they are reshaping economic, social, ecological and cultural contexts.



Solving the problems of the Global Commons

There are more challenges that require global consensus than ever before.

Meanwhile that consensus becomes ever more difficult to achieve. Our communities tackle global problems with new models of public-private cooperation and the application of breakthrough science and technology solutions.



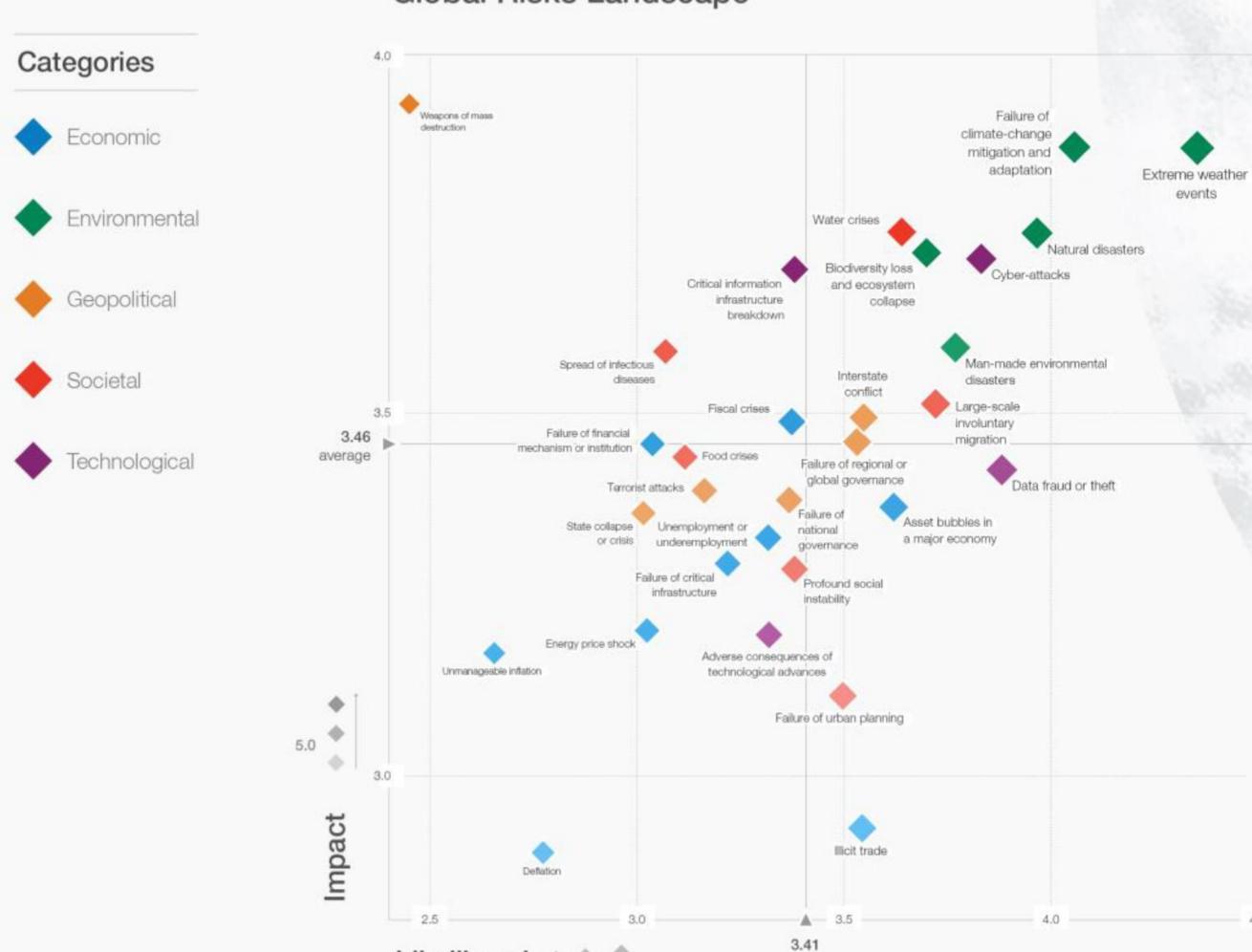
Addressing global security issues

We are seeing the world's worst refugee crisis since the Second World War, violent terrorist acts driven by extremism, increasing geostrategic competition, regionalism and new antagonists eroding global solidarity. The Forum works to develop strategies for leaders to respond to the rapidly changing security landscape.

Risk Likelihood and Impact Over a 10-Year Horizon







average

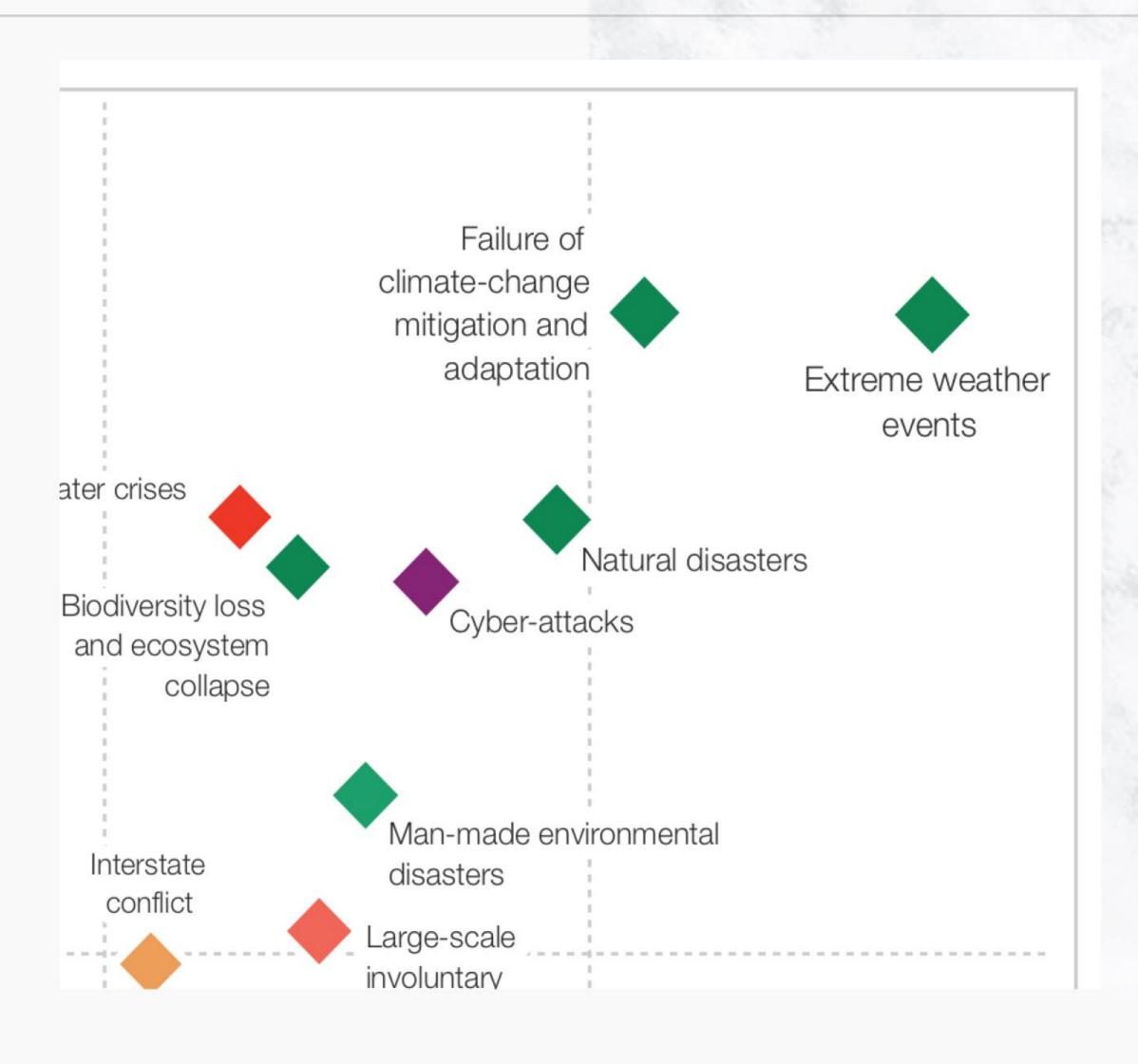
Likelihood

2019 Global Risks Report:

Cluster of environment and related societal/ sustainability risks are seen as the most likely and most impactful

Risk Likelihood and Impact over a 10-Year Horizon





Environmental risks are "wicked": they stick around and are growing



	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019
t	Asset price collapse	Asset price collapse	Storms and cyclones	Severe income disparity	Severe income disparity	Income disparity	Interstate conflict with regional consequences	Large-scale involuntary migration	Extreme weather events	Extreme weather events	Extreme weath events
ıd	Slowing Chinese economy (<6%)	Slowing Chinese economy (<6%)	Flooding	Chronic fiscal imbalances	Chronic fiscal imbalances	Extreme weather events	Extreme weather events	Extreme weather events	Large-scale involuntary migration	Natural disasters	Failure of climate-change mitigation and adaptation
t	Chronic disease	Chronic disease	Conuption	Rising greenhouse gas emissions	Rising greenhouse gas emissions	Unemployment and underemployment	Failure of national governance	Failure of climate-change mitigation and adaptation	Major natural disasters	Cyber-attacks	Natural disaste
h	Global governance gaps	Fiscal crises	Biodiversity loss	Cyber-attacks	Water supply crises	Climate change	State collapse or crisis	Interstate conflict with regional consequences	Large-scale terrorist attacks	Data fraud or theft	Data fraud or t
h	Retrenchment from globalization	Global governance gaps	Climate change	Water supply crises	Mismanagement of population	Cyber-attacks	High structural unemployment or underemployment	Major natural catastrophes	Massive incident of data fraud/theft	Failure of climate-change mitigation and adaptation	Cyber-attacks
								ALC: NO.	360		
op	5 Global Risks	in Terms of Impa	ict								
	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019
	Asset price collapse	Asset price collapse	Fiscal crises	Major systemic financial failure	Major systemic financial failure	Fiscal crises	Water crises	Failure of climate-change mitigation and adaptation	Weapons of mass destruction	Weapons of mass destruction	Weapons of n destruction
d	Retrenchment from globalization (developed)	Retrenchment from globalization (developed)	Climate change	Water supply crises	Water supply crises	Climate change	Rapid and massive spread of infectious diseases	Weapons of mass destruction	Extreme weather events	Extreme weather events	Failure of climate-chang mitigation and adaptation
t	Oil and gas price spike	Oil price spikes	Geopolitical conflict	Food shortage crises	Chronic fiscal imbalances	Water crises	Weapons of mass destruction	Water crises	Water crises	Natural disasters	Extreme weath events
,	Chronic disease	Chronic disease	Asset price collapse	Chronic fiscal imbalances	Diffusion of weapons of mass destruction	Unemployment and underemployment	Interstate conflict with regional consequences	Large-scale involuntary migration	Major natural disasters	Failure of climate-change mitigation and adaptation	Water crises
1									1		

Economic Environmental Geopolitical Societal Technological

Risk Interconnections Over a 10-Year Horizon





Sociopolitical factors rise in prominence when respondents are asked about the way risks are interconnected

World Economic Forum | Global Risks Report 2019

Current approaches are not delivering global sustainability: something extra is required, fast



TRADITIONAL APPROACH







FUTURE APPROACH





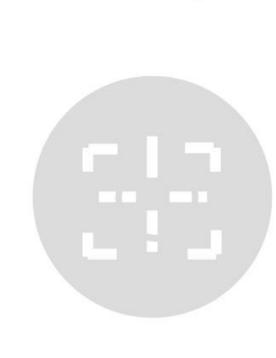


Projects vs Platforms



PROJECT

- Specific,predetermined
- Proprietary
- Narrowing, limiting
- "Made by us"



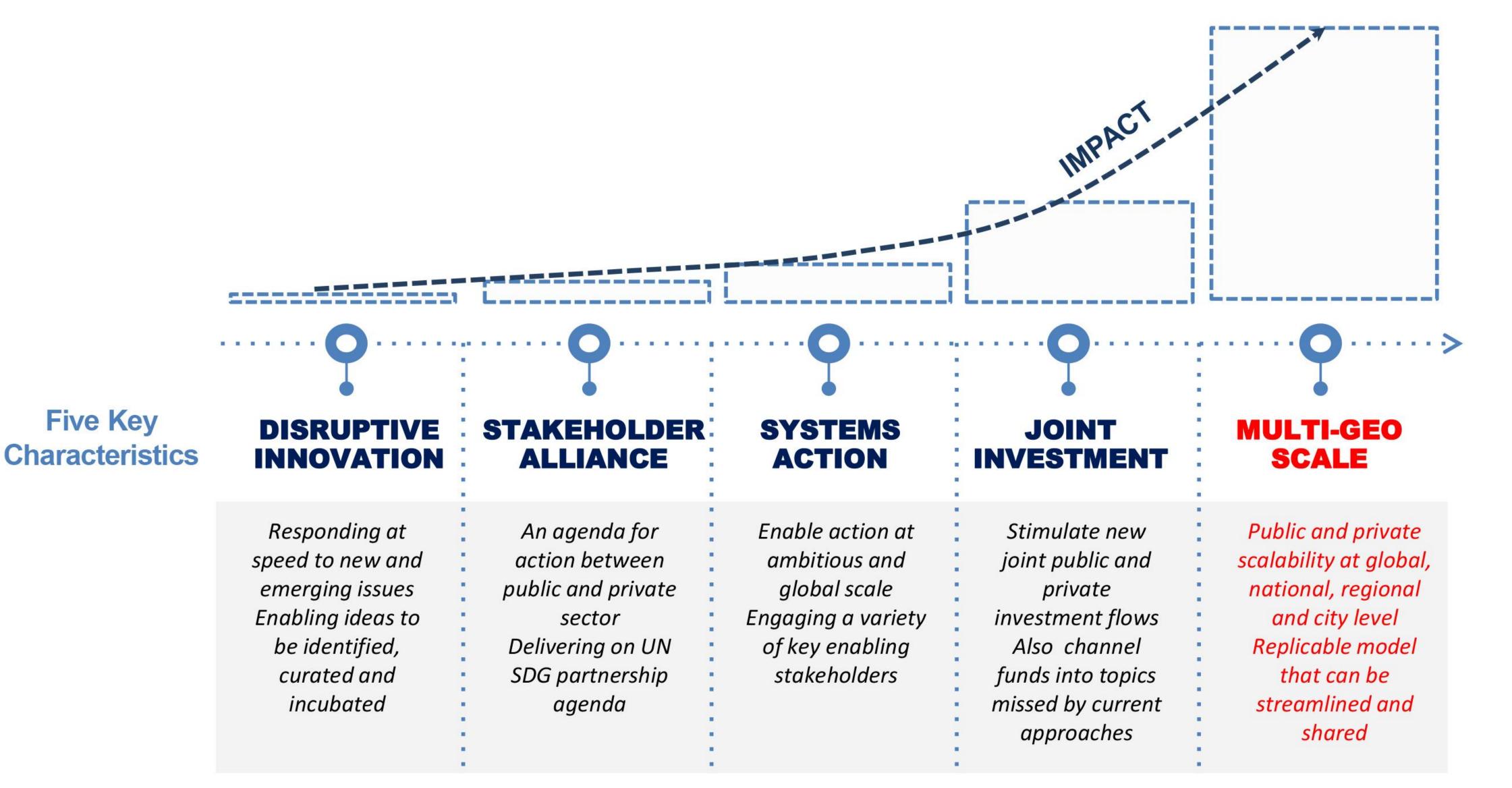
PLATFORM

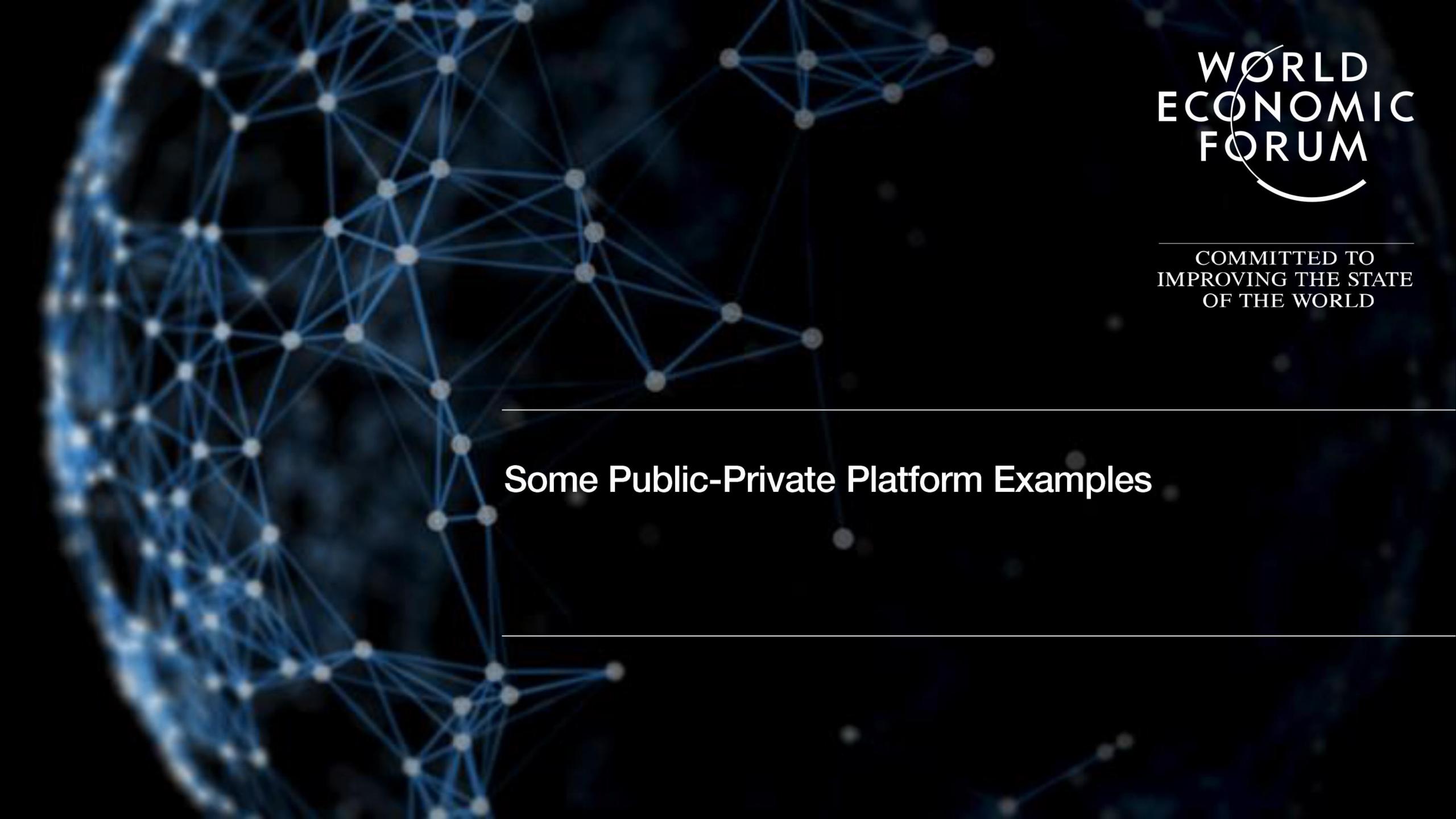
- Broad, flexible
- Inclusive,collaborative
- Catalyzer, amplifier
- Jointly owned
- SCALE

Platforms create impact at scale: through platforms, partners can maximize "systems" scale impact in a time-to-goal manner

Five Key









TROPICAL FOREST ALLIANCE





Thematic Engagements Tropical Forest Alliance





About Tropical Forest Alliance

The Tropical Forest Alliance 2020 (TFA 2020) is a global public-private partnership in which partners take voluntary actions, individually and in combination, to reduce the tropical deforestation associated with the sourcing of commodities such as palm oil, soy, beef, and paper and pulp

The 152 **TFA Partners** include:

6

Multilatera

rganization



















FRIENDS OF OCEAN ACTION

Friends of Ocean Action

53 Champions, 12 "swim lanes", each group advancing fast-track solutions by 2020 Launched in April 2018,



>\$22.3mn investment catalysed; >20 countries engaged



Blue Food



Zero Emission Vessels by 2030 (ZEV2030)



Marine Protected Areas



Global Plastics Action Partnership (GPAP)



Gender Parity



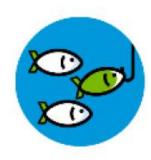
Liberating Ocean Data



Financing Ocean Innovation



Deep Sea Mining



Illegal, Unreported, Unregulated (IUU) fishing – retailers



Eliminating Harmful Fisheries Subsidies



IUU fishing – Port State Measures Agreement (PSMA)



Science Based Targets

GLOBAL PLASTICS ACTION PARTNERSHIP

PLATFORMS CAN CATALYZE FURTHER PLATFORMS



LONG TERM AMBITION

Avert plastic pollution from source to sea by 2025, by fast-tracking circular economy solutions and catalysing concerted solutions



CONTEXT

- We are on a path to having more plastics than fish in the ocean by 2050
- In low and middle-income countries, waste is often disposed in unregulated dumps or openly burned, creating health, safety, and environmental risks
- The past year has seen a wave of growing interest and commitment to tackling plastic pollution from global to national, business and small-scale initiatives
- To maximize impact and advance systemic change, scaled action and collaboration between the diverse stakeholders and efforts are needed

OBJECTIVES

- Build and grow a public-private partnership to help translate political and corporate commitment to address plastic pollution into tangible strategies and investible actions plans
- Translate into national platforms that develop fact-based national action plans
- Conduct pilots in three countries and scale up to other countries
- Capture and exchange insights for rapid replication and scale

















PROJECT DESCRIPTION

The Global Plastics Action Partnership (GPAP) was forged as a structured global public-private partnership for action on plastic that enables public, private and civil society sectors and their initiatives to come together. As such, GPAP provides a platform for discussion and collaboration amongst the range of emerging efforts to jointly support governments facing plastic pollution challenges – particularly in developing or emerging economies.

To enable this, GPAP will also advance structured action through focused proof-of-concept partnerships in ASEAN, Africa and SIDS. Representing three different "archetypes", these focused partnerships will demonstrate the varying approaches to tackling plastics pollution in profoundly different geographies and economic contexts.

ROADMAP

Establish global platform

2018

2019

Conduct pilot in Indonesia, Ghana

Confirm other pilot countries



PLATFORM FOR ACCELERATING CIRCULAR ECONOMY



LEADERSHIP - 75+ public and private organizations have joined PACE over the last 3 years with active leadership – more than the Forum could have ever done alone



Co-Chairs



Naoki Ishii CEO & Chair GEF



Frans van Houten CEO & Chair **Philips**















COMPANIES

- Frans van Houten, CEO & Chairman, Philips
- Kees van Dijkhuizen, CEO, ABN AMRO
- Peter Lacy, Global Managing Director, Growth, Strategy and Sustainability, Accenture
- Eric Schmidt, Executive Chairman, Alphabet
- Lisa Jackson, VP Environment, Policy, Social Initiatives, Apple
- Greg Hodkinson, Chairman, Arup
- Malek Sukkar, CEO, Averda
- Chuck Robbins, CEO, Cisco
- Feike Sijbesma, CEO & Chairman, DSM
- Xu Kaihua, Chairman & President, GEM
- Leontino Balbo Junior, CEO, Grupo Balbo
- Dion Weisler, President & CEO, HP Inc.
- Jesper Brodin, CEO, IKEA
- Ralph Hamers, CEO, ING
- Carlo Messina, CEO, Intesa Sanpaolo
- Stefan Doboczky, CEO, Lenzing AG
- Arthur Huang, Founder & CEO, MiniWiz
- Lars Fruergaard Jørgensen, CEO, Novo Nordisk
- Jean-Louis Chaussade, CEO, Suez
- Christian Wessles, CEO, Sunray Ventures
- Tom Szaky, Founder & CEO, Terracycle
- James Quicey, President & CEO, The Coca Cola Company
- Gonzalo Munos, Co-Founder & CEO, Triciclos
- Paul Polman, CEO, Unilever
- Antoine Frerot, Chairman & CEO, Veolia
- Svein Tore Holsether, President & CEO, Yara International

GOVERNMENTS

- Fang Li, China Council for International Cooperation on **Environment & Development**
- · Jyrki Kateinen, VP, Jobs, Growth, Investment and Competitiveness, European Commission
- Luhut Pandjaitan, Coordinating Minister of Maritime Affairs, Indonesia
- Stientje van Veldhoven, Minister for the Environment, Netherlands
- · Thani Ahmed Al Zeyoudi, Minister of Climate Change and **Environment for the United Arab Emirates**
- Yoshiaki HARADA, Minister of the Environment, Japan
- Jakob Ellemann-Jensen, Minister for Environment and Food Denmark
- Ibrahim Jibril, Minister of Environment, Nigeria
- Vincent Biruta, Minister of Natural Resources, Rwanda
- Derek Andre Hanekom, South African Minister of Tourism
- Miro Cerar, Ministry of Foreign Affairs Slovenia

REGIONAL / DEVELOPMENT INVESTMENT BANKS

- Werner Hoyer, President, European Investment Bank
- Luis Moreno, President, Inter-American Development Bank
- Kristalina Georgieva, CEO, World Bank

ORGANIZATIONS

- Naoko Ishii, CEO, Global Environment Facility
- Zhao Kai, Secretary General, China Association on Circular Economy
- Harald Friedl, CEO, Circle Economy
- Ellen McArthur, Founder, Ellen MacArthur Foundation
- Scott Vaughn, President, International Institute for Sustainable Development
- · Guy Ryder. Director-General, International Labour Organisation
- Janez Potočnik, Co-Chair, International Resource Panel
- Izabella Teixeira, Co-Chair, International Resource **Panel**
- Janis Jones, CEO, Ocean Conservancy
- Peter Bakker, President, World Business Council for Sustainable Development
- Andrew Steer, President, World Resources Institute
- Marco Lambertini, CEO, World Wildlife Fund

Demonstrable impact at scale





PROJECTS

- 3 core public-private partnerships launched
- 10 affiliate partnerships supported

>\$25m

Solutions investment



LEADERSHIP

Built balanced membership base of:

>75

global leader

11

new platform funding

partners



LEARNINGS

Learning strategy developed

11 thought leadership products

150 network experts



ELECTRONICS

- Built PRO in Nigeria with \$15M in public and private co-financing
- Published New Circular Vision report establishing an eWaste baseline
- Published Circular Capital Equipment Coalition learnings on business
 case modelling and employee engagement



PLASTICS

Catalyzed the Global Plastic Action Partnership (GPAP) with 9
 partners, \$12m funding and 3 pilot countries committed for 2019



FOOD & BIO-ECONOMY

Built a Cities and Circular Economy for Food consortium with >60
 partners and a \$2,7tr opportunity identified



MODELS & MARKETS

Published whitepaper with 37 experts establishing a baseline on 4IR
 potential for circular consumer electronics and plastics packaging

CIRCULAR ELECTRONICS IN CHINA



LONG TERM AMBITION

Help the Chinese government reach its target of recycling 50% of e-waste by 2025 and sourcing 20% of materials for products from recycled sources



CONTEXT

- Major electronic companies have set targets to use secondary materials in new products and other strategies to accelerate the circular economy
- China is leading electronics manufacturing & has high targets for circular economy in electronics
- Only \$160m of value is recovered of a potential \$1.3 billion worth of materials
- Limited understanding of secondary material market scale, potential and operations in China
- Informal secondary material processing in China is dominant

OBJECTIVES

- Create a platform for public private collaboration between electronics companies and the Chinese government
- Move towards piloting new strategies for circular economy in electronics
- · Undergo research to increase the base of knowledge on circular electronics in China

PROJECT DESCRIPTION

The project aims to support effective systems for the integration of recycled materials into electronic products and equipment along with other circular economy strategies. Through collaboration between multinational businesses, government and the domestic material recovery sector, work will seek to co-design pilot projects which test new regulatory approaches, technologies and partnerships.

ROADMAP

2018	2019
Undertake baseline research	Finalize public-private cooperation
Build stakeholder group	Start pilot implementation











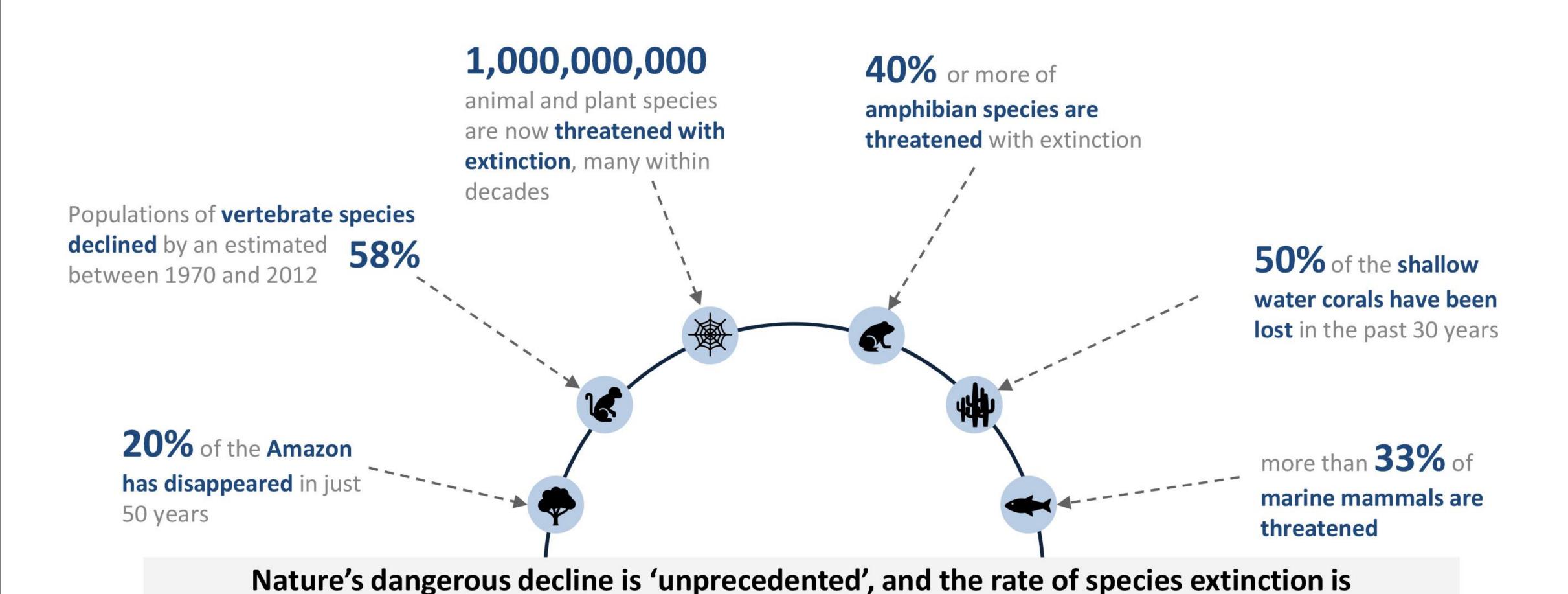




Nature Emergency

Biodiversity degradation is occurring at an unprecedented rate





'accelerating'

Sources: Global Assessment Report on Biodiversity and Ecosystem Services 2019, IPBES; Living Planet Report 2018, WWF

Nature Action Agenda

A platform for public-private cooperation that aims to halt biodiversity loss by 2030



Champions for Nature

- High-Level group consisting of business CEOs, Heads of State/Government and Ministers, heads of key international NGOs coming together to raise ambition for nature
- Shifting our business-asusual approach and putting nature as the context and key infrastructure for our economic and societal activities

New Nature Economy Report

- To be published by June 2020 with content previews available at key milestone events.
- Communicating the Risks and Opportunities for businesses and economies with the accelerated speed of biodiversity loss
- Identifying pathways for change through a «Focus First» strategy

Business For Nature

Advocacy that brings a shared business voice and policy asks in the run up to the UN CBD COP15

Commitment Frameworks that hopefully give confidence to governments to be ambitious for setting targets at the COP

Action ongoing efforts that can be scaled for shared benefits

www.BusinessForNature.org

Voice for the Planet

The World's biggest problem demands the world's biggest solution.

But most leaders in business and government will only raise ambition and accelerate action when they hear employees, customers, and citizens call for it.

Voice for the Planet is this collective movement for a better planet.

www.voicefortheplanet.org



COMMITTED TO IMPROVING THE STATE OF THE WORLD

Thank you

Akanksha.khatri@weforum.org